

**Grantee: Orange County, CA**

**Grant: B-08-UN-06-0503**

**July 1, 2009 thru September 30, 2009 Performance Report**

**Grant Number:**

B-08-UN-06-0503

**Obligation Date:****Grantee Name:**

Orange County, CA

**Award Date:****Grant Amount:**

\$3,285,926.00

**Contract End Date:****Grant Status:**

Active

**Review by HUD:**

Reviewed and Approved

**QPR Contact:**

John Viafora

**Disasters:****Declaration Number**

NSP

**Plan Description:****Recovery Needs:****Overall****This Report Period****To Date****Total Projected Budget from All Sources**

N/A

\$3,285,926.00

**Total CDBG Program Funds Budgeted**

N/A

\$3,285,926.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Obligated CDBG DR Funds**

\$0.00

\$0.00

**Expended CDBG DR Funds**

\$0.00

\$0.00

**Match Contributed**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

## Progress Toward Required Numeric Targets

Requirement	Required	To Date
Minimum Overall Benefit Percentage	99.99%	0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$492,888.90	\$0.00
Limit on Admin/Planning	\$328,592.60	\$0.00
Limit on State Admin	\$0.00	\$0.00

## Progress Toward Activity Type Targets

## Progress Toward National Objective Targets

### Overall Progress Narrative:

OC Community Services (OCCS) released a Request For Proposal (RFP) for NSP eligible activities on October 16, 2009. The following is the RFP timeline:

Release of RFP-October 16, 2009

Technical Assistance Conference-October 21, 2009 at 1:00 pm

Proposal Due Date-November 5, 2009 by 5:00 pm

Protest Award Process-November 19, 2009 &ndash; December 4, 2009

Board consideration of funding recommendations-January 19, 2009

Project Implementation-January 21, 2009 - July 15, 2010

Note: Dates above are subject to change

Several organizations attended a Technical Assistance Conference for the County's NSP RFP on October 21, 2009. The County is anticipating receipt of several applications from organizations to administer NSP funds for eligible activities which will enable the County to meet its goal for obligated and expended funds under the NSP program.

### Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
NSP-001, Acquisition - 120% AMI and below households	\$0.00	\$2,135,852.00	\$0.00
NSP-002, Administration	\$0.00	\$328,593.00	\$0.00
NSP-003, Acquisition - 50% AMI and below households	\$0.00	\$0.00	\$0.00

## Activities

<b>Grantee Activity Number:</b>	<b>NSP-01</b>
<b>Activity Title:</b>	<b>Neighborhood Housing Services fo Orange County</b>

**Activity Category:**

Acquisition - general

**Project Number:**

NSP-001

**Projected Start Date:**

03/05/2009

**National Objective:**

NSP Only - LMMI

**Activity Status:**

Under Way

**Project Title:**

Acquisition - 120% AMI and below households

**Projected End Date:**

09/03/2010

**Responsible Organization:**

OC Community Services

Overall	Jul 1 thru Sep 30, 2009	To Date
<b>Total Projected Budget from All Sources</b>	N/A	\$1,024,758.42
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$1,024,758.42
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

### Activity Description:

This NSP activity is an Affordable Housing Request for Proposal (RFP). OC Community Services will utilize NSP funds for the purchase of foreclosed-upon properties for homeownership and rental purposes. Homeownership activities are designed to provide low-income families with the opportunity to own a home. Rental properties purchased with NSP funds will be utilized to provide permanent affordable housing to low-income households or individuals which will be deed restricted up to 55 years requiring the owner to maintain the property as affordable during the affordability period.

### Location Description:

OC Community Services will utilize NSP funds in unincorporated Orange County and 14 participating cities in the Urban County program (Aliso Viejo, Brea, Cypress, Dana Point, La Palma, Laguna Beach, Laguna Hills, Laguna Woods, Los Alamitos, Placentia, Seal Beach, Stanton, Villa Park, and Yorba Linda) with priority given to census tracts with the highest Foreclosure Abandonment Risk Score (FARS). Appendix D of the County of Orange Annual Action Plan Amendment FY 2008-2009 includes maps and a list of the estimated Foreclosure Abandonment Risk Scores of census tracts located in unincorporated Orange County and in participating cities. Appendix D is located on the OC Community Services website at <http://egov.ocgov.com/vgnfiles/ocgov/OCCS%20-%20Housing/Docs/pdf/DOC001.PDF>

### Activity Progress Narrative:

Several organizations attended a Technical Assistance Conference for the County's NSP RFP on October 21, 2009. The County is anticipating receipt of several applications from organizations to administer NSP funds for this activity which will enable the County to meet its goal for obligated and expended funds under the NSP program.

### Performance Measures

This Report Period			Cumulative Actual Total / Expected		
Low	Mod	Total	Low	Mod	Total

# of Properties	0	0	0	0/0	0/0	0/0
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### Activity Locations

No Activity Locations found.

### Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

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<b>Grantee Activity Number:</b>	<b>NSP-01.5</b>
<b>Activity Title:</b>	<b>Neighborhood Housing Services of Orange County</b>

**Activity Category:**

Acquisition - general

**Activity Status:**

Under Way

**Project Number:**

NSP-003

**Project Title:**

Acquisition - 50% AMI and below households

**Projected Start Date:**

03/05/2009

**Projected End Date:**

09/03/2010

**National Objective:**

NSP Only - LH - 25% Set-Aside

**Responsible Organization:**

OC Community Services

<b>Overall</b>	<b>Jul 1 thru Sep 30, 2009</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	N/A	\$289,076.75
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$289,076.75
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

**Activity Description:**

The County of Orange will use a minimum of 25% of allocated NSP funds for the purchase of foreclosed-upon properties for homeownership and rental purposes for households earning 50% or less of the area median income. The County of Orange and/or their development partners will negotiate with lenders and financial institutions to purchase vacant or abandoned foreclosed properties at the required NSP discount. An affordability covenant will be recorded on the property ensuring that units will remain affordable for a minimum of 15 years for homeownership and 20 years for rental properties.

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**Activity Progress Narrative:**

Several organizations attended a Technical Assistance Conference for the County's NSP RFP on October 21, 2009. The County is anticipating receipt of several applications from organizations to administer NSP funds for this activity which will enable the County to meet its goal for obligated and expended funds under the NSP program.

**Performance Measures**

	<b>This Report Period</b>			<b>Cumulative Actual Total / Expected</b>		
	<b>Low</b>	<b>Mod</b>	<b>Total</b>	<b>Low</b>	<b>Mod</b>	<b>Total</b>
<b># of Properties</b>	0	0	0	0/0	0/0	0/0

**Activity Locations**

**No Activity Locations found.**

## Other Funding Sources Budgeted - Detail

### No Other Match Funding Sources Found

#### Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

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**Grantee Activity Number:** NSP-02

**Activity Title:** Administration

**Activity Category:**

Administration

**Activity Status:**

Under Way

**Project Number:**

NSP-002

**Project Title:**

Administration

**Projected Start Date:**

03/05/2009

**Projected End Date:**

09/03/2010

**National Objective:**

N/A

**Responsible Organization:**

OC Community Services

**Overall**

**Jul 1 thru Sep 30, 2009**

**To Date**

**Total Projected Budget from All Sources**

N/A

\$328,593.00

**Total CDBG Program Funds Budgeted**

N/A

\$328,593.00

**Program Funds Drawdown**

\$0.00

\$0.00

**Obligated CDBG DR Funds**

\$0.00

\$0.00

**Expended CDBG DR Funds**

\$0.00

\$0.00

**Match Contributed**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Program Income Drawdown**

\$0.00

\$0.00

**Activity Description:**

Administration funds will be utilized for staff costs associated with the management and administration of the County of Orange/OC Community Service's NSP program, including planning, regulatory compliance (i.e. underwriting loan, monitoring, inspections, etc.), contract administration, and fiscal management.

**Location Description:**

County of Orange/OC Community Services 1770 N. Broadway, Santa Ana, CA 92706

**Activity Progress Narrative:**

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**Performance Measures**

**No Performance Measures found.**

**Activity Locations**

**No Activity Locations found.**

**Other Funding Sources Budgeted - Detail**

**No Other Match Funding Sources Found**



**Other Funding Sources****Amount**

No Other Funding Sources Found

Total Other Funding Sources

**Grantee Activity Number: NSP-03****Activity Title: Affordable Housing Clearinghouse****Activity Category:**

Acquisition - general

**Activity Status:**

Under Way

**Project Number:**

NSP-001

**Project Title:**

Acquisition - 120% AMI and below households

**Projected Start Date:**

03/05/2009

**Projected End Date:**

09/03/2010

**National Objective:**

NSP Only - LMMI

**Responsible Organization:**

OC Community Services

**Overall****Jul 1 thru Sep 30, 2009****To Date**

<b>Total Projected Budget from All Sources</b>	N/A	\$349,821.75
<b>Total CDBG Program Funds Budgeted</b>	N/A	\$349,821.75
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Obligated CDBG DR Funds</b>	\$0.00	\$0.00
<b>Expended CDBG DR Funds</b>	\$0.00	\$0.00
<b>Match Contributed</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00

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## Performance Measures

	This Report Period			Cumulative Actual Total / Expected		
	Low	Mod	Total	Low	Mod	Total
# of Households benefitting	0	0	0	0/0	0/0	0/0

## Activity Locations

No Activity Locations found.

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

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