

Grantee: Orange County, CA

Grant: B-08-UN-06-0503

July 1, 2014 thru September 30, 2014 Performance Report



Grant Number: B-08-UN-06-0503	Obligation Date: 04/10/2009	Award Date: 03/05/2009
Grantee Name: Orange County, CA	Contract End Date:	Review by HUD: Reviewed and Approved
Grant Award Amount: \$3,285,926.00	Grant Status: Active	QPR Contact: Joanna Chang
LOCCS Authorized Amount: \$3,285,926.00	Estimated PI/RL Funds:	
Total Budget: \$3,285,926.00		

Disasters:

Declaration Number

NSP

Narratives

Areas of Greatest Need:

Title III of Division B of the Housing and Economic Recovery Act, 2008 (HERA) (Public Law 110-289, approved July 30, 2008) appropriates \$3.92 billion for emergency assistance for the redevelopment of abandoned and foreclosed homes and residential properties, and provides under a rule on construction that, unless HERA states otherwise, the grants are to be considered Community Development Block Grant (CDBG) funds.

In accordance with the allocation formula provided by HUD, the Urban County (County) is appropriated \$3,285,926 in NSP funds that is treated as a special allocation of Fiscal Year (FY) 2008-2009 CDBG funding. In order to facilitate the prompt acquisition and disposition of foreclosed residential properties, the County will utilize its existing Mortgage Assistance Program (MAP) and release a Request for Proposal (RFP) to cities and non-profit organization to request proposals for using NSP funds.

The County of Orange is classified as an Urban County by HUD. The Urban County includes unincorporated Orange County and 14 participating cities. One of the participating cities, Yorba Linda, is a metropolitan city. On October 22, 2008, the County obtained data from DQ Custom Reports on residential, commercial, industrial, and vacant property foreclosures in Orange County from January 1, 2007 to October 1, 2008. The data shows that currently, there are a total of 1631 foreclosures and 4271 notices of defaults (&ldquoNOD&rsquo&rdquo) filed within the participating cities and a total of 649 foreclosures and 1643 NOD&rsquo&rdquo filed within unincorporated Orange County.

Distribution and and Uses of Funds:

The County will distribute NSP funds to the areas of greatest need, including those with the greatest percentage of home foreclosures and identified by the County as likely to face a significant rise in the rate of home foreclosures as identified in Appendix C and D. Accordingly, the County will meet the requirements set forth in Section 2301 (c)(2) of HERA when expending NSP funds.

The County will ensure that 100 percent of NSP funds will be used to benefit individuals and households with incomes below 120 percent of Area Median Income (AMI) which is approximately \$100,920 for a family of four in Orange County. In addition, at least 25 percent (\$821,481) of NSP funds will be used to benefit individuals and households with incomes below 50 percent AMI which is \$46,500 for a family of four in Orange County.

Most of the activities eligible under the NSP represent a subset of the eligible activities under 42 U.S.C. 5305(a). Certain CDBG-eligible activities correlate to specific NSP-eligible uses and vice versa. The County will undertake the following NSP-activities:

As an Urban County, the funds will be available for distribution throughout the Urban County, which consists of the 14 participating cities and unincorporated Orange County and State Tier 2 cities (Fountain Valley, Irvine, Laguna Niguel, Lake Forest, Mission Viejo, Orange, Rancho Santa Margarita, San Clemente, San Juan Capistrano, and Tustin).

OC Community Services staff is recommending that \$2,957,333 be made available to participating cities and non-profit organizations to purchase foreclosed properties in Urban County jurisdictions for households up to 120% AMI with a minimum of 25% (\$821,481) of all funds targeting households earning 50% AMI or below as required by HUD. Funds targeting households at or below 50% AMI may provide an opportunity to collaborate with non-profit organizations and participating cities to provide permanent supportive housing for homeless and/or special needs clients through purchase of foreclosed homes for use as rental properties. A Request For Proposal (RFP) will be developed to distribute these funds and any individual award of funds to participating cities or non-profit organizations.

For in additional informational, view the County of Orange/OC Community Services RFP at:

<http://egov.ocgov.com/vgnfiles/ocgov/OCCS%20-%20Housing/Docs/pdf/DOC001.PDF>



Definitions and Descriptions:

Low Income Targeting:

Acquisition and Relocation:

Public Comment:

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$3,285,926.00
Total Budget	\$0.00	\$3,285,926.00
Total Obligated	\$0.00	\$3,285,926.00
Total Funds Drawdown	\$0.00	\$3,285,926.00
Program Funds Drawdown	\$0.00	\$3,285,926.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$3,285,926.00
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Required	To Date
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$492,888.90	\$0.00
Limit on Admin/Planning	\$328,592.60	\$328,593.00
Limit on State Admin	\$0.00	\$328,593.00

Progress Toward Activity Type Targets

Progress Toward National Objective Targets

National Objective	Target	Actual
NSP Only - LH - 25% Set-Aside	\$821,481.50	\$1,312,337.04

Overall Progress Narrative:



The County expended 100% of our funds in a timely manner while meeting all NSP statutory requirements. We are currently working with HUD and the HUD TA Provider on next steps for close-out.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
NSP-001, Acquisition/Rehab - 120% AMI and below households	\$0.00	\$1,644,995.96	\$1,644,995.96
NSP-002, Administration	\$0.00	\$328,593.00	\$328,593.00
NSP-003, Acquisition/Rehab - 50% AMI and below households	\$0.00	\$1,312,337.04	\$1,312,337.04



Activities

Project # / Title: NSP-002 / Administration

Grantee Activity Number: NSP-02

Activity Title: Administration

Activity Category:

Administration

Project Number:

NSP-002

Projected Start Date:

03/05/2009

Benefit Type:

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National Objective:

N/A

Activity Status:

Under Way

Project Title:

Administration

Projected End Date:

02/09/2013

Completed Activity Actual End Date:

Responsible Organization:

OC Community Services

Overall	Jul 1 thru Sep 30, 2014	To Date
Total Projected Budget from All Sources	N/A	\$328,593.00
Total Budget	\$0.00	\$328,593.00
Total Obligated	\$0.00	\$328,593.00
Total Funds Drawdown	\$0.00	\$328,593.00
Program Funds Drawdown	\$0.00	\$328,593.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$328,593.00
OC Community Services	\$0.00	\$328,593.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Administration funds will be utilized for staff costs associated with the management and administration of the County of Orange/OC Community Service's NSP program, including planning, regulatory compliance (i.e. underwriting loan, monitoring, inspections, etc.), contract administration, and fiscal management.

Location Description:

County of Orange/OC Community Services 1770 N. Broadway, Santa Ana, CA 92706

Activity Progress Narrative:

A previously approved NSP developer acquired two (2) NSP3 eligible properties and completed rehabilitation on both properties in March 2014. The two (2) properties that were acquired are located in the following areas:

1. Anaheim, 877.01 Census Tract, Foreclosure Abandonment Risk Score 17



2. Unincorporated Anaheim, 989.05 Census Tract, Foreclosure Abandonment Risk Score 18
Consequently, the 100% expenditure deadline was met.

Accomplishments Performance Measures

No Accomplishments Performance Measures found.

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources

