

AGENDA

PUBLIC FINANCING ADVISORY COMMITTEE

Thursday, March 12, 2015, 1:30 P.M

HALL OF ADMINISTRATION
First Floor, PLANNING COMMISSION ROOM
333 W. Santa Ana Blvd.
Santa Ana, CA. 92701

LISA HUGHES
CHAIR (Second District)

JOHN J. MOOHR
Committee Member (First District)

WALLACE B. RODECKER
Committee Member (Fourth District)

CARL GRONER
Vice Chair (Third District)

TOM HAMMOND
Committee Member (Fifth District)

SHARI L. FREIDENRICH
Treasurer-Tax Collector

ERIC H. WOOLERY
Auditor-Controller

Michael B. Giancola, CEO*
EX-OFFICIO Member

Public Finance Manager
Suzanne Luster

County Counsel
Angie Daftary

Clerk of the Committee

*Frank Kim, Chief Financial Officer
Alternate Member

The Public Financing Advisory Committee welcomes you to this meeting. This agenda contains a brief general description of each item to be considered. The Committee encourages your participation. If you wish to speak on an item contained in the agenda, please notify the Clerk. If you wish to speak on a matter which does not appear on the agenda, you may do so during the Public Comment period at the close of the meeting. Except as otherwise provided by law, no action shall be taken on any item not appearing in the agenda. When addressing the Board, please state your name for the record prior to providing your comments.

ADMINISTRATIVE MATTERS: (Items 1-3)

At this time, members of the public may ask the Committee to be heard on the following items as those items are called.

1. Call to Order
2. Approval of Minutes of October 16, 2014 Meeting
3. Approval of Minutes of December 11, 2014 Meeting
4. Election of Public Financing Advisory Committee Chair and Vice Chair

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5. Receive and file Public Finance status report.
6. Approval in Concept of the proposed financing for the Central Utility Facility System upgrades and selection of Fieldman Rolapp & Associates as financial advisor, Stradling Yocca Carlson and Rauth as bond & disclosure counsel and Wells Fargo Securities as underwriter for the proposed financing.

PUBLIC & COMMITTEE COMMENTS:

At this time members of the public may address the Committee on any matter not on the agenda but within the jurisdiction of the Committee. The Chairman may limit the length of time each individual may have to address the Committee.

PUBLIC COMMENTS:

COMMITTEE COMMENTS:

NEXT MEETING:

April 9, 2015, 1:30 P.M.