

**Recognized Obligation Payment Schedule (ROPS 17-18) - Summary**

Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency: Orange County  
 County: Orange

<b>Current Period Requested Funding for Enforceable Obligations (ROPS Detail)</b>	<b>17-18A Total (July - December)</b>	<b>17-18B Total (January - June)</b>	<b>ROPS 17-18 Total</b>
<b>A Enforceable Obligations Funded as Follows (B+C+D):</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
B Bond Proceeds	-	-	-
C Reserve Balance	-	-	-
D Other Funds	-	-	-
<b>E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):</b>	<b>\$ 10,536,309</b>	<b>\$ 213,912</b>	<b>\$ 10,750,221</b>
F RPTTF	10,373,343	25,013	10,398,356
G Administrative RPTTF	162,966	188,899	351,865
<b>H Current Period Enforceable Obligations (A+E):</b>	<b>\$ 10,536,309</b>	<b>\$ 213,912</b>	<b>\$ 10,750,221</b>

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177 (o) of the Health and Safety code, I hereby  
 certify that the above is a true and accurate Recognized Obligation  
 Payment Schedule for the above named successor agency.

William G. Steiner Chair  
 Name Title  
 /s/ Willisam G. Steiner 1/19/2017  
 Signature Date

**Orange County Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail**

**July 1, 2017 through June 30, 2018**

**(Report Amounts in Whole Dollars)**

A	B	C	D	E	F	G	H	I	J	K	L				Q	R				W			
											17-18A (July - December)					17-18B (January - June)							
											Fund Sources					Fund Sources							
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF		Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds		RPTTF	Admin RPTTF	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A Total	17-18B Total											
								\$ 31,979,908		\$ 10,750,221	\$ -	\$ -	\$ -	\$ 10,373,343	\$ 162,966	\$ 10,536,309	\$ -	\$ -	\$ -	\$ 25,013	\$ 188,899	\$ 213,912	
2	Agency Administration	Admin Costs	1/1/2014	6/30/2014	County of Orange	Staff Salaries, Benefits, etc.	SAH/NDAPP	300,000	N	\$ 300,000					150,000	\$ 150,000					150,000	\$ 150,000	
3	Annexation Agreement	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Property Tax Allocation	NDAPP	5,174,418	N	\$ 5,174,418				5,174,418		\$ 5,174,418						\$ -	
4	Annexation Agreement (interest)	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Interest Earned On Property Tax Allocation	NDAPP		N	\$ -						\$ -						\$ -	
5	Special Counsel	Professional Services	6/23/2009	12/31/2099	Burke, Williams, Sorensen	Special Counsel to Successor Agency	SAH/NDAPP		N	\$ -						\$ -						\$ -	
6	Special Counsel	Professional Services	6/23/2009	12/31/2099	Goldfarb & Lipman	Special Counsel to Successor Agency	SAH/NDAPP		N	\$ -						\$ -						\$ -	
18	Bankruptcy Recovery Contribution	Miscellaneous	7/1/1996	9/30/2016	County General Fund	Per Health and Safety Code 33670.9			N	\$ -						\$ -						\$ -	
19	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	County of Orange	Treasury Investment Charge	SAH/NDAPP	4,946	N	\$ 4,946			2,473			\$ 2,473			2,473			\$ 2,473	
21	Bond Debt Service Project Cost	Fees	8/1/2014	7/31/2019	BLX	Arbitrage Calculation and Reporting	SAH/NDAPP	920	N	\$ 920			920			\$ 920						\$ -	
22	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	US Bank	Bank Trustee Service	SAH/NDAPP	6,440	N	\$ 6,440			2,875			\$ 2,875			3,565			\$ 3,565	
23	Bond Debt Service Project Cost	Fees	4/23/2013	4/22/2016	Stradling, Yocca, Carlson, Rauth	Bond Counsel	SAH/NDAPP	17,250	N	\$ 17,250			8,625			\$ 8,625			8,625			\$ 8,625	
24	General Counsel - Debt Service	Fees	4/23/2013	4/18/2013	Orrick, Herrington, Sutcliffe	Bond Counsel	SAH/NDAPP	17,250	N	\$ 17,250			8,625			\$ 8,625			8,625			\$ 8,625	
25	Bond Administration	Fees	3/1/2002	9/1/2023	County of Orange	Staff Salaries and Benefits	SAH/NDAPP	51,865	N	\$ 51,865					12,966	\$ 12,966						38,899	\$ 38,899
27	Housing Entity Admin Allowance	Admin Costs	7/1/2014	7/1/2018	Orange County Housing	Admin Fee per AS 421			N	\$ -						\$ -						\$ -	
41	2014 Tax Allocation Bonds	Bonds Issued After 12/31/10	1/9/2014	9/1/2023	U.S. Bank	Principal and Interest Debt service for 2014 Santa Ana Heights Tax Allocation Bonds.	SAH	16,272,000	N	\$ 2,715,250			2,715,250			\$ 2,715,250						\$ -	
42	2014 Tax Allocation Bonds	Bonds Issued After 12/31/10	9/20/2014	9/1/2022	U.S. Bank	Principal and Interest Debt service for 2014 NDAPP Tax Allocation Bonds	NDAPP	9,698,819	N	\$ 2,025,882			2,025,882			\$ 2,025,882						\$ -	
43	Bond Debt Service Project Cost	Fees	12/1/2015	12/1/2018	Applied Best Practices	Bond Continuing Disclosure Service	SAH/NDAPP	3,450	N	\$ 3,450			1,725			\$ 1,725			1,725			\$ 1,725	
44	Annexation Agreement True Up	Miscellaneous	7/1/1996	12/31/2099	City of Lake Forest	Property Tax True Up	NDAPP	432,550	N	\$ 432,550			432,550			\$ 432,550						\$ -	
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**Orange County Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances  
(Report Amounts in Whole Dollars)**

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I	
		<b>Fund Sources</b>							
		<b>Bond Proceeds</b>		<b>Reserve Balance</b>		<b>Other</b>	<b>RPTTF</b>		
	<b>Cash Balance Information by ROPS Period</b>	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	<b>Comments</b>	
<b>ROPS 15-16B Actuals (01/01/16 - 06/30/16)</b>									
1	<b>Beginning Available Cash Balance (Actual 01/01/16)</b>						14,245,832		
2	<b>Revenue/Income (Actual 06/30/16)</b> RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during June 2016						7,213,774		
3	<b>Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)</b>						6,613,656		
4	<b>Retention of Available Cash Balance (Actual 06/30/16)</b> RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	<b>ROPS 15-16B RPTTF Balances Remaining</b>	No entry required							
6	<b>Ending Actual Available Cash Balance</b> C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,845,950		

**Orange County Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018**

<b>Item #</b>	<b>Notes/Comments</b>
44	This new line item represents property tax funds that are due to the City of Lake Forest for fiscal year 2016-17, pursuant to an Annexation Agreement dated 7/01/1996.